

| General information about company | |
|--------------------------------------------------------------------------------------------|-----------------------|
| Scrip code | 541556 |
| NSE Symbol | RITES |
| MSEI Symbol | NOTLISTED |
| ISIN | INE320J01015 |
| Name of the company | RITES LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-09-2020 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | Yes |

| Declaration | | | | | |
|--------------------|----------------------------------------------------------------------------------------|--------|-----------------------------|--------------------|-------------------------|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes | Yes | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | No | | | |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | | |
|--------------------------------------------------------------------|--------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------|-----------|-------------------------|
| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 1 | 180047174 | | | 180047174 | 72.02 | 180047174 | | 180047174 | 72.02 |
| (B) | Public | 113758 | 69952826 | | | 69952826 | 27.98 | 69952826 | | 69952826 | 27.98 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 113759 | 250000000 | | | 250000000 | 100 | 250000000 | | 250000000 | 100 |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | |
|-------------------------------------------------------------|--------------------------------|-----------------------------------------------------------------|----------------------------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 72.02 | 50000000 | 27.77 | | | 180047174 |
| (B) | Public | | | | 27.98 | | | | | 69952638 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | 50000000 | 20 | | | 249999812 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
|---------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------|-----------|-------------------------------------|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (b) | Central Government/ State Government(s) | 1 | 180047174 | | | 180047174 | 72.02 | 180047174 | | 180047174 | 72.02 |
| Sub-Total (A)(1) | | 1 | 180047174 | | | 180047174 | 72.02 | 180047174 | | 180047174 | 72.02 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 1 | 180047174 | | | 180047174 | 72.02 | 180047174 | | 180047174 | 72.02 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (a) | Mutual Funds | 12 | 11881778 | | | 11881778 | 4.75 | 11881778 | | 11881778 | 4.75 |
| (c) | Alternate Investment | 8 | 2647281 | | | 2647281 | 1.06 | 2647281 | | 2647281 | 1.06 |

| | | | | | | | | | | | |
|------------------|------------------------------------------------------------------------------------------------------|--------|----------|--|--|----------|-------|----------|--|----------|-------|
| | Funds | | | | | | | | | | |
| (e) | Foreign Portfolio Investors | 21 | 2820635 | | | 2820635 | 1.13 | 2820635 | | 2820635 | 1.13 |
| (f) | Financial Institutions/ Banks | 4 | 4852347 | | | 4852347 | 1.94 | 4852347 | | 4852347 | 1.94 |
| (g) | Insurance Companies | 6 | 20712412 | | | 20712412 | 8.28 | 20712412 | | 20712412 | 8.28 |
| Sub-Total (B)(1) | | 51 | 42914453 | | | 42914453 | 17.17 | 42914453 | | 42914453 | 17.17 |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 108634 | 15331080 | | | 15331080 | 6.13 | 15331080 | | 15331080 | 6.13 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 53 | 3206876 | | | 3206876 | 1.28 | 3206876 | | 3206876 | 1.28 |
| (b) | NBFCs registered with RBI | 3 | 5820 | | | 5820 | 0 | 5820 | | 5820 | 0 |
| (c) | Employee Trusts | 5 | 13712 | | | 13712 | 0.01 | 13712 | | 13712 | 0.01 |
| (e) | Any Other (specify) | 5012 | 8480885 | | | 8480885 | 3.39 | 8480885 | | 8480885 | 3.39 |
| Sub-Total (B)(3) | | 113707 | 27038373 | | | 27038373 | 10.82 | 27038373 | | 27038373 | 10.82 |

| | | | | | | | | | | | |
|-----------------------------------------------------------|-----------------------------------------------------------------------------------------------|--------|-----------|--|--|-----------|-------|-----------|--|-----------|-------|
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3) | | 113758 | 69952826 | | | 69952826 | 27.98 | 69952826 | | 69952826 | 27.98 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 113759 | 250000000 | | | 250000000 | 100 | 250000000 | | 250000000 | 100 |
| Total (A+B+C) | | 113759 | 250000000 | | | 250000000 | 100 | 250000000 | | 250000000 | 100 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
|---------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|----------------------------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (b) | | | | 72.02 | 50000000 | 27.77 | | | 180047174 |
| Sub-Total (A) (1) | | | | 72.02 | 50000000 | 27.77 | | | 180047174 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 72.02 | 50000000 | 27.77 | | | 180047174 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (a) | | | | 4.75 | | | | | 11881778 |
| (c) | | | | 1.06 | | | | | 2647281 |
| (e) | | | | 1.13 | | | | | 2820635 |

| | | | | | | | | |
|--------------------------------------------------------------|-----------------------------------------------------------------------------------------------|--|--|-------|----------|----|--|-----------|
| (f) | | | | 1.94 | | | | 4852347 |
| (g) | | | | 8.28 | | | | 20712412 |
| Sub-Total (B) (1) | | | | 17.17 | | | | 42914453 |
| (3) | Non-institutions | | | | | | | |
| (a(i)) | | | | 6.13 | | | | 15330892 |
| (a(ii)) | | | | 1.28 | | | | 3206876 |
| (b) | | | | 0 | | | | 5820 |
| (c) | | | | 0.01 | | | | 13712 |
| (e) | | | | 3.39 | | | | 8480885 |
| Sub-Total (B) (3) | | | | 10.82 | | | | 27038185 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3) | | | | 27.98 | | | | 69952638 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | |
| Total (A+B+C2) | | | | 100 | 50000000 | 20 | | 249999812 |
| Total (A+B+C) | | | | 100 | 50000000 | 20 | | 249999812 |

| Central Government/ State Government(s) | | |
|-----------------------------------------------------------------------------------------------------|--------------------|---------------------------------------|
| Serial No. | 1 | |
| Name of the Shareholders (I) | PRESIDENT OF INDIA | Click here to go back |
| PAN (II) | ZZZZZ9999Z | Total |
| No. of fully paid up equity shares held (IV) | 180047174 | 180047174 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 180047174 | 180047174 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 72.02 | 72.02 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 180047174 | 180047174 |
| Class eg:y | | |
| Total | 180047174 | 180047174 |
| Total as a % of Total Voting rights | 72.02 | 72.02 |
| | | |

| | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----------|
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and warrants (X) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 72.02 | 72.02 |
| Number of Locked in shares (XII) | | |
| No. (a) | 50000000 | 50000000 |
| As a % of total Shares held (b) | 27.77 | 27.77 |
| Number of Shares pledged or otherwise encumbered (XIII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 180047174 | 180047174 |

| Reason for not providing PAN | | |
|------------------------------|------------------------|--|
| Reason for not providing PAN | Textual Information(1) | |
| Shareholder type | Promoter | |

| | |
|------------------------|-----------------------------------|
| Text Block | |
| Textual Information(1) | SHARES HELD BY PRESIDENT OF INDIA |

| Mutual Funds | | |
|-----------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|---------------------------------------|
| Serial No. | 1 | |
| Name of the Shareholders (I) | HDFC TRUSTEE COMPANY LTD - A/C HDFC MID - CAPOPPORTUNITIES FUND | Click here to go back |
| PAN (II) | AAATH1809A | Total |
| No. of fully paid up equity shares held (IV) | 7161462 | 7161462 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 7161462 | 7161462 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.86 | 2.86 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 7161462 | 7161462 |
| Class eg:y | | |
| Total | 7161462 | 7161462 |
| Total as a % of Total Voting rights | 2.86 | 2.86 |

| | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|---------|---------|
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 2.86 | 2.86 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 7161462 | 7161462 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |

| Insurance Companies | | |
|-----------------------------------------------------------------------------------------------------|-------------------------------------|---------------------------------------|
| Serial No. | 1 | |
| Name of the Shareholders (I) | LIFE INSURANCE CORPORATION OF INDIA | Click here to go back |
| PAN (II) | AAACL0582H | Total |
| No. of fully paid up equity shares held (IV) | 19584745 | 19584745 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 19584745 | 19584745 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 7.83 | 7.83 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 19584745 | 19584745 |
| Class eg:y | | |
| Total | 19584745 | 19584745 |
| Total as a % of Total Voting rights | 7.83 | 7.83 |
| | | |

| | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 7.83 | 7.83 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 19584745 | 19584745 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |

| Any Other (specify) | | | | | | |
|-----------------------------------------------------------------------------------------------------|----------|-------------------|----------|---------------------------|------------------|------------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 |
| Category | Trusts | Foreign Nationals | HUF | Non-Resident Indian (NRI) | Clearing Members | Bodies Corporate |
| Category / More than 1 percentage | Category | Category | Category | Category | Category | Category |
| Name of the Shareholders (I) | | | | | | |
| PAN (II) | | | | | | |
| No. of the Shareholders (I) | 10 | 1 | 2690 | 1738 | 155 | 418 |
| No. of fully paid up equity shares held (IV) | 488832 | 200 | 835980 | 856759 | 182328 | 6116786 |
| No. Of Partly paid-up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 488832 | 200 | 835980 | 856759 | 182328 | 6116786 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.2 | 0 | 0.33 | 0.34 | 0.07 | 2.45 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | |
| Class eg: X | 488832 | 200 | 835980 | 856759 | 182328 | 6116786 |

| | | | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|--------|-----|--------|--------|--------|---------|
| Class eg:y | | | | | | |
| Total | 488832 | 200 | 835980 | 856759 | 182328 | 6116786 |
| Total as a % of Total Voting rights | 0.2 | 0 | 0.33 | 0.34 | 0.07 | 2.45 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.2 | 0 | 0.33 | 0.34 | 0.07 | 2.45 |
| Number of Locked in shares (XII) | | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of equity shares held in | 488832 | 200 | 835980 | 856759 | 182328 | 6116786 |

| | | | | | | |
|------------------------------|--|--|--|--|--|--|
| dematerialized form (XIV) | | | | | | |
| Reason for not providing PAN | | | | | | |
| Reason for not providing PAN | | | | | | |

| Any Other (specify) | |
|-----------------------------------------------------------------------------------------------------|---------------------------------------|
| Serial No. | |
| Category | |
| Category / More than 1 percentage | |
| Name of the Shareholders (I) | Click here to go back |
| PAN (II) | Total |
| No. of the Shareholders (I) | 5012 |
| No. of fully paid up equity shares held (IV) | 8480885 |
| No. Of Partly paid-up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 8480885 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 3.39 |
| Number of Voting Rights held in each class of securities (IX) | |
| Class eg: X | 8480885 |

| | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| Class eg:y | |
| Total | 8480885 |
| Total as a % of Total Voting rights | 3.39 |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. of Shares Underlying Outstanding Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 3.39 |
| Number of Locked in shares (XII) | |
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of equity shares held in | 8480885 |

| | |
|------------------------------|--|
| dematerialized form (XIV) | |
| Reason for not providing PAN | |
| Reason for not providing PAN | |

Sr. No. Details of the SBO Details of the registered owner Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: Date of creation / acquisition of significant beneficial interest Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Whether by virtue of: Shares Voting rights Rights on distributable dividend or any other distribution Exercise of control Exercise of significant influence