

AKHIL ROHATGI
M.Com. L.L.B. F.C.S.

AKHIL ROHATGI & COMPANY.
Company Secretaries
21, Shammath Marg, Civil Lines,
Delhi – 110054.
Phone : 23926504, 9810690633
Email : rohatgi_co_secy@yahoo.co.in

Date: 15th October, 2019

The Board of Directors,
RITES Limited
Scope Minar, Laxmi Nagar
Delhi-110092

Sub : Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2019


Ref : Company Registration Number : 55-007227
CIN : L74899DL1974GOI007227
Authorised Capital : Rs.3,00,00,00,000.00
(30,00,00,000 equity shares of
Rs. 10 each)
ISIN Number : INE320J01015


Dear Sir,

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by M/s RITES Limited (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents, M/s. Link Intime India Private Limited, for issuing Reconciliation of Share Capital Audit Report.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby submit our Reconciliation of Share Capital Audit Report as per Annexure 'A'.

Place: Delhi
Date: 15/10/2019

For Akhil Rohatgi & Co

Akhil Rohatgi
(Company Secretary in Practice)
C.O.P. No.: 2317
FCS No.: 1600
UDIN: **F001600A000089094**



AKHIL ROHATGI
M.Com. L.L.B. F.C.S.

AKHIL ROHATGI & COMPANY.
Company Secretaries
21, Shamnath Marg, Civil Lines,
Delhi – 110054.
Phone : 23926504, 9810690633
Email : rohatgi_co_secy@yahoo.co.in

Annexure 'A'

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- | | | |
|---|--|--|
| 1 | For Quarter Ended | 30 th September, 2019 |
| 2 | ISIN | INE320J01015 |
| 3 | Face Value of Share | Rs. 10/- each |
| 4 | Name of the Company | RITES Limited
(CIN: L74899DL1974GOI007227) |
| 5 | Registered Office Address | RITES Limited
Scope Minar, Laxmi Nagar
Delhi-110092. |
| 6 | Correspondence Address | RITES Ltd.
RITES BHAWAN,
Plot No. 1, Sector 29,
Gurgaon-122001. |
| 7 | Telephone & Fax Nos. | Tel.Nos. 0124-2818639
Fax No. 0124-2571660 |
| 8 | Email address | ashish.srivastava@rites.com |
| 9 | Names of the Stock Exchanges where the company's securities are listed | The BSE Ltd., Mumbai.
National Stock Exchange of India Ltd., Mumbai |

	Number of shares	% of total Issued Capital
10	Issued capital (number of shares)	25,00,00,000 ---
11	Listed capital	25,00,00,000 100.00
12	Held in dematerialized form in CDSL	55,88,696 2.24
13	Held in dematerialized form in NSDL	24,44,11,073 97.76
14	Physical	231 0.00
15	Total no. of shares (12+13+14)	25,00,00,000 100.00



AKHIL ROHATGI
M.Com. L.L.B. F.C.S.

AKHIL ROHATGI & COMPANY.
Company Secretaries
21, Sharnath Marg, Civil Lines,
Delhi – 110054.
Phone : 23926504, 9810690633
Email : rohatgi_co_secy@yahoo.co.in

- 16 Reasons for difference between (10 &11), (10 & 15) & (11 & 15), if any. : N.A.
- 17 Certifying the details of changes in Share Capital during the quarter under consideration. :

Particulars	No. of Shares	Applied / Not Applied for Listing.	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval pending for stock exchange (specify names)	Remarks
Bonus	5,00,00,000	Applied	BSE Ltd. & National Stock Exchange of India Ltd.	Yes	Yes	No	Approved by BSE Limited and National Stock Exchange Limited.

- 18 Register of Members is updated (Yes/No) Yes
- 19 Reference of previous quarter with regards to excess dematerialized shares, if any N.A.
- 20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? N.A.

21

Demat Requests	No. of requests	No. of Shares Involved	Reasons of Delay/Remarks
1. Total No. of demat requests	3	58	
a. Confirmed within 15 Days	1	2	---
b. Pending for more than 15 days	NIL	NIL	---
c. In Process	0	0	---
d. Rejected	2	56	Rejected due to signature difference



AKHIL ROHATGI
M.Com. L.L.B. F.C.S.

AKHIL ROHATGI & COMPANY.
Company Secretaries
21, Shamnath Marg, Civil Lines,
Delhi – 110054.
Phone : 23926504, 9810690633
Email : rohatgi_co_secy@yahoo.co.in

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Company. Mr. Ashish Srivastava
Company Secretary &
Compliance Office
Tel.Nos.0124-2818639
Fax No. 0124-2571660
- 23 Name, Address, Tel. & Fax No. of the Auditor Akhil Rohatgi & Co.
Company Secretaries
21,Shamnath Marg,
Civil Lines,
Delhi –110 054.
Tel. No.: 011-23926504
Mob. No.: 09810690633
- 24 Appointment of common agency for Share Registry work M/s. Link Intime India Pvt.
Ltd., Noble Heights, 1st Floor,
NH-2, C-1 Block LSC, Near
Savitry Market, Janakpuri,
New Delhi-110058.
Phone: 011-41410592, 92
Telefax : 011-41410591
E-mail: delhi@linkintime.co.in
- 25 Any other detail that the Auditors may like to provide -----

Place: Delhi
Dated: 15/10/2019



Akhil Rohatgi



AKHIL ROHATGI
(Company Secretary in Practice)
C.O.P. No.: 2317
FCS No.: 1600
UDIN: F001600A000089094